

Key Investor Information Document for investors

This document provides you with key investor information about this fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this fund. You are advised to read it so you can make an informed decision about whether to invest.

Bantleon Yield, a sub-fund of BANTLEON SELECT SICAV, class PA, EUR

WKN / ISIN: A0RKPL / LU0261193329

This sub-fund is managed by the BANTLEON AG (the »Management Company«), which belongs to the BANTLEON BANK Gruppe.

Objectives and investment policy

Bantleon Yield is a balanced bond fund that seeks to achieve high interest income and additional returns without incurring excessive debtor risk. Management of the fund is based on Bantleon's immunisation strategy, which combines a variety of return components.

The fund's total return is comprised of the following components:

- Management of average bond maturities ranging from approx. 0 to 6 years
- Management of the yield curve
- Management of sector, industry and bond allocation based on a medium to good credit rating (investment grade rating)
- Inclusion of inflation-indexed bonds on an intermittent basis

The investment manager invests solely in investment grade bonds, especially in government bonds (global), in regional or local government bonds, government-guaranteed bonds and covered bonds (OECD countries) as well as in corporate bonds and bonds issued by credit institutions (global). Up to 50% of the fund assets may be invested in government bonds from the United States, the United Kingdom, Canada or Australia.

These investments may entail currency risks in USD, GBP, CAD and AUD, which are largely hedged. Unhedged foreign currency positions may make up no more than 10% of the fund assets.

Derivatives transactions may be made to hedge investments, to manage portfolio maturities and to hedge against currency risks.

The sub-fund is actively managed. It is not managed in reference to a benchmark.

Income of the sub-fund (or: in this unit class) can be distributed entirely or partially.

Investors may demand to redeem their units every normal bank business day in Luxembourg.

Risk and reward profile



This indicator relies on historic data and cannot be used for a prediction of future developments. The categorisation of the sub-fund may change in the future and is not a guarantee. Even a fund in category 1 is not an entirely risk-free investment.

The sub-fund has been placed in category 3 because its share value fluctuates relatively little and therefore the chance of profit but also the risk of loss can be relatively low.

It may be that due to the calculation model not all risks are accounted for when placing the sub-fund in a risk category. An extensive description of the risks is included in the section »Information on risks« in the prospectus. The following risks have no direct bearing on the categorisation but may nevertheless be of relevance to the sub-fund:

- Credit risks: The sub-fund may invest a part of its assets in debt securities issued by governments and/or companies. The issuers of these debt securities may become insolvent which may result in the partial or full loss of the value of their debt securities.
- Currency risks: If the sub-fund holds assets in a currency other than its reference currency, investors are exposed to a currency risk. This can be reduced by means of hedging transactions.
- Risks from the use of derivatives: The sub-fund may use derivatives. This does result in both increased opportunities and increased risk of loss. The use of derivatives to hedge against losses may also reduce the profit opportunities of the sub-fund.
- Custody risks: Assets held in custody for safekeeping – particularly in other countries – may be subject to a risk of loss in connection with insolvency, violations of due diligence requirements or market abuse on the part of the custodian or a sub-custodian.
- Operational risks: The sub-fund may become a victim of fraud or other criminal actions. It may also suffer losses caused by misunderstandings or mistakes of employees of the management company or third parties or it may suffer damages caused by external occurrences such as natural disasters.

Charges

One-off charges payable by the investors:

Entry charge / Exit charge: 2.50% / 0.00%

The entry / exit charge listed here is a maximum figure. In individual cases it may be lower. You may inquire about the figure applicable to you with the distributor of the units.

Charges taken from the Fund over the year:

Ongoing charge: 0.76%

Charges taken from the Fund under certain specific conditions:

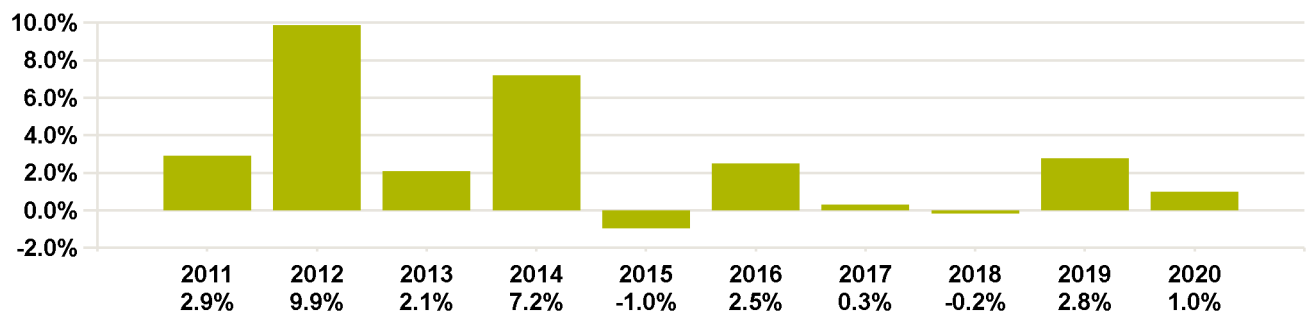
Performance fee: none

The ongoing management and custody of the sub-fund's assets as well as the distribution of the shares are financed through the fees and other costs. Arising costs decrease the chances of return for the investor.

Investors who already hold shares in another sub-fund of the umbrella fund and/or shares in another share class of this sub-fund may convert to this share class. In the event of a conversion, a conversion fee may be payable up to a maximum of the subscription fee of the share class of a sub-fund into which the conversion is made. Due to legal restrictions, it may not be possible for all investors to convert into the share class of this sub-fund.

The ongoing charge mentioned here was incurred in the preceding financial year of the sub-fund which ended in November 2020. The ongoing charge may vary from year to year. The ongoing charges figure does not include Performance fees and charges for the purchase and sale of assets (Portfolio transaction costs). The annual report for each financial year includes details of the exactly calculated costs. Further information about costs can be found in the charges section of the prospectus.

Past performance



Past performance is not a guarantee for the future.

In this calculation, all costs and fees with the exception of the entry charge have been deducted.

The sub-fund was set up on 25.07.2006. This share class was set up on 15.01.2010. The sub-fund was merged with BANTLEON SELECT SICAV on 01.10.2021. The performance shown up to and including this date relates to the original sub-fund in the BANTLEON ANLEIHENFONDS.

The past performance was calculated in Euro.

Practical information

Depository of the sub-fund is UBS Europe SE, Luxembourg Branch.

The prospectus and current reports, the current share prices and further information about the sub-fund or further share classes of the sub-fund can be found free of charge in German or English language on our homepage www.bantleon.com.

The fund prospectus with the Articles of Association for Switzerland, the key investor information document and the latest annual and semi-annual reports can be obtained free of charge from the Swiss representative, BANTLEON BANK AG, Bahnhofstrasse 2, CH-6300 Zug. The paying agent in Switzerland is UBS Switzerland AG, Bahnhofstrasse 45, CH-8001 Zürich and its branches in Switzerland.

The sub-fund is subject to the laws and regulations of the Grand Duchy of Luxembourg. This may influence the manner in which you are taxed in respect to your income from the sub-fund.

BANTLEON AG may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus.

This key investor information document describes a sub-fund of a fund. The Prospectus and the annual and semi-annual report are prepared for the entire fund. The assets and liabilities of each sub-fund are segregated from those of the other sub-funds of the fund. The shareholder has the right to switch his shares in one sub-fund into shares of another sub-fund. For further information about how to exercise that right, please refer to the detailed description in the prospectus.

This sub-fund is authorised in Luxembourg and regulated by Commission de Surveillance du Secteur Financier («CSSF»).

Information about the current remuneration policy, including a description of how remuneration and benefits are calculated, and about the identities of persons responsible for awarding the remuneration and benefits, is available at www.bantleon.com and will be provided for free in hardcopy upon request.

This key investor information is accurate as at 01.10.2021.