

BANTLEON GmbH
Aegidientorplatz 2a
D-30159 Hannover
(»Management Company«)

**Notice to the shareholders of
BANTLEON SELECT SICAV
15, rue de Flaxweiler
L-6776 Grevenmacher
(»Investment Company«)**

**about the closure
of the sub-funds**

BANTLEON SELECT SICAV - Bantleon Select Corporates
BANTLEON SELECT SICAV - Bantleon Event Driven Equities

The shareholders are hereby informed that the Board of Directors of the Investment Company has decided to close the above-mentioned sub-funds with effect from 18 December 2023 in application of Article 7 paragraph 2 of the Articles of Association of the Investment Company, as the currently low volume of the sub-funds no longer allows the sub-funds to be managed in an economically appropriate manner in the interest of the investors. The closure of the sub-funds is associated with a revocation of cross-border distribution, i.e. the existing distribution authorisations of the sub-funds in other EU states will be terminated.

In this context, the shareholders' attention is drawn to the following:

- Closure has been initiated on 6 November 2023 (date of placing into liquidation). In this context, all assets of the sub-funds will be sold and the liabilities will be settled.
- Subscription and conversion applications for the shares of the sub-funds will no longer be accepted since 6 November 2023.
- Redemption applications for the shares of the sub-funds will continue to be accepted and processed free of charge if they are received before the acceptance deadline of 18 December 2023 (Bantleon Select Corporates) or 15 December 2023 (Bantleon Event Driven Equities) at 2:00 p.m. at the Registrar and Transfer Agent. After this date, the possibility to redeem shares of the sub-funds will be suspended.
- Shareholders who do not submit requests to redeem their shares will receive a payout in respect of the shares they hold in accordance with the net asset value calculated for 18 December 2023. In this case, the payout will be made with value date of 21 December 2023 (Bantleon Select Corporates and Bantleon Event Driven Equities).
- No costs will be charged to the sub-fund assets or shareholders in connection with the closure of the sub-funds.
- After the end of the fund financial year (30 November 2023), a distribution is planned for the distributing share classes of the sub-funds (ex-date 8 December 2023 and value date 14 December 2023).
- Any closure gains that cannot be distributed to shareholders at the completion of the closure will be deposited with the »Caisse de Consignation« in Luxembourg until expiry of the statutory limitation period.
- With immediate effect, a deviation from the investment policy is permitted for the sub-funds. In particular, in order to enable the closure, a significant proportion of the assets may be held in liquid assets.

The Board of Directors recommends that you inform yourself about any tax implications of the foregoing in your country of residence or domicile and, if necessary, seek advice in this regard.

The latest annual and semi-annual reports of BANTLEON SELECT SICAV, as well as the updated Sales Prospectus, including the Articles of Association and the key information documents, are available free of charge at the registered office of the Management Company, the depositary and the distribution agents on every banking day, during normal business hours, as of the date on which the changes take effect.

The Management Company
Hannover, 8 November 2023