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**Notice to the shareholders of BANTLEON SELECT SICAV (»Fund«)**

with the sub-funds

Bantleon Global Multi Asset  
Bantleon Opportunities S  
Bantleon Return  
Bantleon Yield

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In addition to the publication made on 28 July 2023, shareholders of the above mentioned sub-funds are informed, in relation to the share classes listed below, that with effect from 8 September 2023 (the » transfer date«) the share classes listed below have been merged.

Announcement of the exchange ratio:

<b>Transferring share class</b>	<b>Exchange ratio (number of shares)</b>	<b>Receiving share class</b>	<b>Exchange ratio (number of shares)</b>
Bantleon Global Multi Asset, share class IT LU0634998206 (accumulating)	1	Bantleon Global Multi Asset, share class IA LU0634998388 (distributing)	1,1077063
Bantleon Global Multi Asset, share class PT LU0634998461 (accumulating)	1	Bantleon Global Multi Asset, share class PA LU0634998545 (distributing)	1,0815559
Bantleon Opportunities S, share class IT LU0337413834 (accumulating)	1	Bantleon Opportunities S, share class IA LU0337414139 (distributing)	1,4166394
Bantleon Return, share class IT LU0524467833 (accumulating)	1	Bantleon Return, share class IA LU0109659770 (distributing)	1,0832861
Bantleon Return, share class PT LU0524467676 (accumulating)	1	Bantleon Return, share class PA LU0430091412 (distributing)	1,1384481
Bantleon Yield, share class PT LU0524467916 (accumulating)	1	Bantleon Yield, share class PA LU0261193329 (distributing)	1,2147890

The exchange ratio is the ratio in which the shares of the share class of the transferring share class are exchanged for the shares of the corresponding share class of the receiving share class on the transfer date. The shareholders of the transferring share classes will receive shares of the receiving share class in accordance with the exchange ratio.

The Luxembourg-based auditor (réviseur d'entreprises agréé) KPMG Luxembourg, Société Coopérative will audit the exchange ratio, the method of calculating the same and the criteria for valuing the assets in the transferring and receiving share classes as part of the annual audit.

Shareholders who have questions regarding the above or who would like further information may contact the Capital Management Company (BANTLEON GmbH, Aegidientorplatz 2a, D-30159 Hannover).

The latest annual and semi-annual reports of BANTLEON SELECT SICAV, as well as the sales prospectus, including the management regulations and the key information documents, are available free of charge at the registered office of the Management Company, the custodian and the distribution agents on every banking day, during normal business hours, as of the date on which the changes take effect.

The Management Company  
Hannover, 11 September 2023