
Notice to the shareholders of BANTLEON SELECT SICAV (»Fund«)

with the sub-funds

Bantleon Global Multi Asset
Bantleon Opportunities S
Bantleon Return
Bantleon Yield

Shareholders of the below mentioned share classes are hereby informed that the Supervisory Board of the Fund has decided to carry out the following mergers taking effect on 8 September 2023 (the »merger date«):

Transferring share class	Receiving share class
Bantleon Global Multi Asset, share class IT LU0634998206 (accumulating)	Bantleon Global Multi Asset, share class IA LU0634998388 (distributing)
Bantleon Global Multi Asset, share class PT LU0634998461 (accumulating)	Bantleon Global Multi Asset, share class PA LU0634998545 (distributing)
Bantleon Opportunities S, share class IT LU0337413834 (accumulating)	Bantleon Opportunities S, share class IA LU0337414139 (distributing)
Bantleon Return, share class IT LU0524467833 (accumulating)	Bantleon Return, share class IA LU0109659770 (distributing)
Bantleon Return, share class PT LU0524467676 (accumulating)	Bantleon Return, share class PA LU0430091412 (distributing)
Bantleon Yield, share class PT LU0524467916 (accumulating)	Bantleon Yield, share class PA LU0261193329 (distributing)

We hereby provide shareholders with information on the proposed merger so that they can make an informed decision on the impact of the merger on their investment. Shareholders are advised to consult their own expert advisers regarding the legal, financial and tax implications of the proposed merger under the laws of their country of citizenship, domicile, habitual residence or incorporation.

1. Background and rationale for the planned merger

Due to the current low volumes of the transferring share classes, it is no longer possible to manage them in an economically appropriate manner in the interests of the investors.

2. Effects of the merger on the investors in the transferring and receiving share classes

The merger of the share classes is not expected to have a negative impact on the value of the investments or to increase the fees of the receiving share classes.

3. Ability to request redemption of shares of the transferring and receiving share classes free of charge

Redemption orders for shares of the transferring and receiving share classes will be accepted if received by the Registrar and Transfer Agent prior to the cut-off time at 2 p.m. on 1 September 2023. After this date and until the date of the transfer of the transferring share classes into the receiving share classes (i.e. up until 8 September 2023), it will no longer be possible to redeem shares of the transferring and receiving share classes. The last net asset value of the transferring share classes will be calculated on 8 September 2023.

4. Subscription and exchange orders

Subscription and exchange orders for the shares of the transferring share classes will no longer be accepted with effect from the date of this publication (28 July 2023). Subscription and exchange orders for the shares of the receiving share classes will be accepted if received by the Registrar and Transfer Agent prior to the cut-off time at 2 p.m. on 1 September 2023. After that date and until the date of transfer of the transferring share classes into the receiving share classes (i.e. until 8 September 2023), no subscription and exchange orders for shares of the receiving share classes will be accepted.

BANTLEON Invest GmbH
Aegidientorplatz 2a
D-30159 Hanover, Germany
(»Management Company«)

5. Documents and information

Prior to an investment decision, shareholders should read the Key Information Document for the relevant share classes of the receiving share classes, which is available at the registered office of the Management Company.

Shareholders with questions regarding the explanations provided above or requiring additional information should contact the Management Company (BANTLEON Invest GmbH, Aegidientorplatz 2a, D-30159 Hannover, Germany).

6. Costs of the merger

The costs related to the preparation and implementation of this merger will not be charged to the receiving share class. These costs are borne by the Management Company.

The aforementioned changes are binding for all shareholders of BANTLEON SELECT SICAV with respect to the share classes concerned as of 8 September 2023. Shareholders of BANTLEON SELECT SICAV who do not agree with the changes concerning their sub-fund have the option of requesting the redemption of all or some of their shares at their applicable net asset value free of charge within 30 days of publication of this notice. Shareholders who do not request the redemption of their shares will automatically become shareholders of the receiving share class on the transfer date.

The latest annual and semi-annual reports of BANTLEON SELECT SICAV, as well as the sales prospectus, including the management regulations and the key information documents, are available free of charge at the registered office of the Management Company, the custodian and the distribution agents on every banking day, during normal business hours, as of the date on which the changes take effect.

The Management Company
Hannover, 28 July 2023